

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	22,520.45	288.65	1.30%
BSE Sensex	72,472.33	879.09	1.23%
GIFT Nifty*	22,616.50	+14.0	+0.06%
Dow Jones	51,654.90	423.31	0.83%
S&P 500	7,811.54	46.18	0.59%
NASDAQ	27,366.20	172.83	0.64%
FTSE 100	10,552.00	110.45	1.06%
CAC 40	7,803.33	73.64	0.95%
DAX	25,087.27	280.30	1.13%
Shanghai*	3,809.11	-4.68	-0.12%
Nikkei 225*	69,030.90	-11.19	-0.02%
Hang Seng*	24,311.50	100.14	0.41%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	90.08	-1.77	-1.93%
Oil (Brent)	102.97	-1.75	-1.67%
Gold	4,235.70	19.40	0.46%
Silver	61.53	0.48	0.79%
Copper	14,688.65	162.65	1.12%
Cotton	0.80	0.00	-0.25%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.12	0.00	0.13%
USD/INR	96.63	-0.16	-0.17%
GBP/INR	127.91	0.25	0.20%
EUR/INR	108.50	0.29	0.27%
DEX Index	102.14	0.01	0.00%

VIX	Value	Change (Pts)	Change (%)
India	14.38	-0.90	-5.89%
S&P 500	14.84	-0.57	-3.70%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.30	0.010
US 10-Year Yield	5.24	0.009

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 289 points higher at 22,520 on Friday.

Adani Green Energy Ltd.

The company reported H1 FY27 capacity of 20,763 MW, adding 4,083 MW of capacity and 3,081 MWh of battery energy storage.

Ashoka Buildcon Ltd.

The company received a letter of award from North Eastern Railway for a ₹290.23 Cr EPC traction substation project, to be executed over 24 months.

Bajel Projects Ltd.

The company won an EPC order worth over ₹200 Cr from Tata Power for 220 kV GIS substations at Salsette and Powai in Mumbai, over 18 months.

Cochin Shipyard Ltd.

The company's subsidiary Hooghly-CSL won a repeat order for two river cruise vessels, while a postal ballot seeks approval for a 50:50 ISRF JV with Drydocks World worth ₹1,800 Cr.

Jubilant Pharmova Ltd.

The company's Radiopharma arm will invest CAD 94.5 million to double RUBY-FILL capacity, with Canada providing CAD 23.8 million in support.

KEC International Ltd.

The company secured new India transmission and distribution orders worth ₹1,014 Cr, taking year-to-date order intake above ₹9,600 Cr.

NCC Ltd.

The company received a ₹1,286.03 Cr domestic order for Radial Road-2 in Telangana, executable in 18 months.

NTPC Green Energy Ltd.

The company commissioned the 66.18 MW Kalasar Solar Project from 10 October 2026, lifting group capacity to 11,328.69 MW.

Polyplex Corporation Ltd.

The company's Thailand arm PTL approved a 12,000 MT per year BOPP/BOPE capacity addition with a ₹147 Cr investment by Q4 FY2027-28.

Premier Energies Ltd.

The company secured ₹4,001 Cr of orders in Q2 FY27 and commissioned a 7 GW TOPCon facility.

Sarda Energy & Minerals Ltd.

The company's subsidiary was declared preferred bidder for the Avagudem manganese block in Andhra Pradesh, with estimated reserves of 0.70 million tons.

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